

Fidelity Minerals Completes Shares for Debt Transaction

Vancouver, BC, April 18th, 2019 – Fidelity Minerals Corp. (TSX-V: FMN | FSE: S5GM | SSE: MNYC) ("**Fidelity Minerals**" or the "**Company**") is pleased to announce that it has entered into a debt settlement agreement with a creditor of the Company pursuant to which the Company has agreed to issue an aggregate of 1,333,830 common shares ("Shares") at a deemed price of \$0.055 per share in order to settle certain obligations of the Company totalling USD \$55,000 (the "Transaction"). The Company decided to satisfy this outstanding indebtedness with Shares in order to preserve its cash for operations. The Transaction is subject to the approval of the TSX Venture Exchange (the "Exchange"). The Company will issue the Shares once the Transaction has been approved by the Exchange.

About Fidelity Minerals Corp.

Fidelity Minerals Corp. is an emerging gold producer focusing on unlocking value from advanced stage mining assets in Peru. The company is backed by an experienced management team with diverse technical, market, and commercial expertise and is supported by committed and sophisticated investors focused on building long term value, now anchored by Lions Bay Capital Inc.

On behalf of the Board of Fidelity Minerals.

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